# Lending Services

**Business and Technology** 



To become the trusted business partner of choice for strategy, operations, and technology services while being the best place our employees have ever worked.











Grow Revenues Drive Cost Efficiencies Scale Operations & Technology Improve Strategy & Execution

"Our biggest impact is how our teams treat your business as their own, and easily integrate into your workflow, brand, and culture"







#### **Onshore | Nearshore | Offshore**





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### Data Stewardship & Certifications

"These three separate security certifications demonstrate Zventus' commitment to the rigorous security standards to keep our clients' data protected at the highest level. Data security and client trust are fundamental to everything that we do."

- Angel Alban, President of Zventus



### HITECH

Health Information Technology for Economic & Clinical Health Act





In today's market, lenders are facing numerous challenges on all fronts of the business.



Rising interest rates



Lower production volumes



Declining loan profitability



High cost to originate (MBA: \$8K per loan)



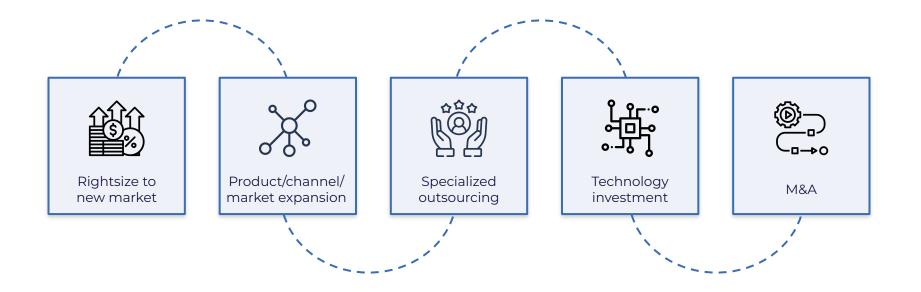
Increased digital lending competition



Borrowers rising demand for digital services



Lenders must take a continuous evaluation of day-to-day lending activities to reduce costs, improve customer satisfaction, and find new specialized skills to drive innovation and growth.



### Mortgage Domain Experts

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A US based leadership team with decades of experience running strategy, operations and technology for top lenders and service providers.



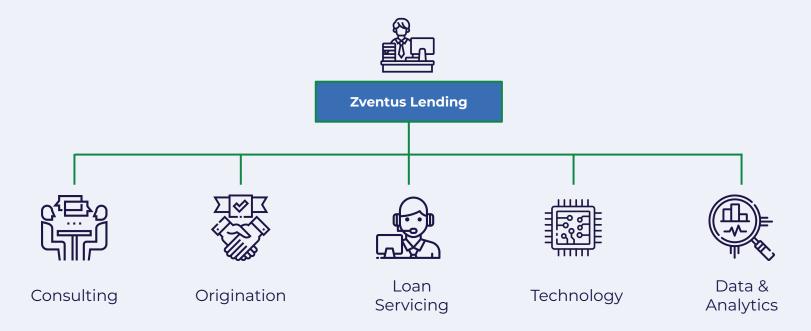


### Value Powered by Experience

A US based leadership team with decades of experience running strategy, operations and technology for top brands globally.







Our biggest impact is how our teams treat your business as their own, integrate into your workflow, brand, and culture





- Strategic Planning
- Management Consulting
- Digital Transformation
- Technology Roadmap Planning
- Project Management

- Process Improvement
- Executive Search
- Global Expansion
- US Latino Market Entry & Optimization
- M&A Services





- Bilingual English/Spanish Services
- Inbound and Outbound Calling
- **General Customer Acquisition & Support**
- Processing & Verification
- □ Underwriting Support & Data Entry

- Process Improvement
- Executive Search
- Global Expansion
- US Latino Market Entry & Optimization
- M&A Services





- Bilingual English/Spanish Services
- Inbound and Outbound Calling
- Loan Setup
- Processing and Verification
- Loss Mitigation Support Services

- Order Management
- Vendor Management
- Data Entry & QC
- Audits





- Bilingual English/Spanish Services
- Brokers & Agents Support
- Quotes Reviews & Support
- Endorsements & Cancellations

- Denial Letters
- Unlisted Household Member
- Rescission Reviews & Letters
- Write-offs





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- Pipeline Reporting Services
- Reports Design & Distribution
- Performance Reporting (KPIs, SLAs)
- Ad-hoc Reporting Support

- Business Analysis
- Reporting Process Improvement
- Data & Reports Reconciliation
- Tableau & Microsoft Power BI





- Architecture & Roadmaps
- Software Development
- API Development & Integration
- Cross-platform integration

- Business Analysis
- Reporting Process Improvement
- Data & Reports Reconciliation
- Tableau & Microsoft Power BI



## We can help meet the evolving needs of your strategy, operations and technology.





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Trusted partner with deep mortgage business expertise.



We seamlessly plug into your workflow just like your 'own' remote employees.



We live and operate in your time zones for easy communication & collaboration.



Position your business to increase revenue, scale capacity and reduce risk.



Deliver a superior customer experience and drive cost saves up to 50%.

#### How To Get Started



• Discovery Meetings

<2 Weeks

- Define / Agree Scope
- Complimentary Proposal



### Contact us



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Certified

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# Thank you

